

If you hate grant accounting, you'll love us.

You won the grant. Your project is funded. Congratulations—the staff and board are jubilant. But be careful. The overwhelming nightmare of grant-accounting requirements could soon begin.

A grant is not a gift. Your funder wants you to account for every penny. There are strings attached: laws, regulations, policies and practices that can change at any time. You wonder if you're in compliance. And if you've got more than one grant, your stress and organizational challenges are multiplied.

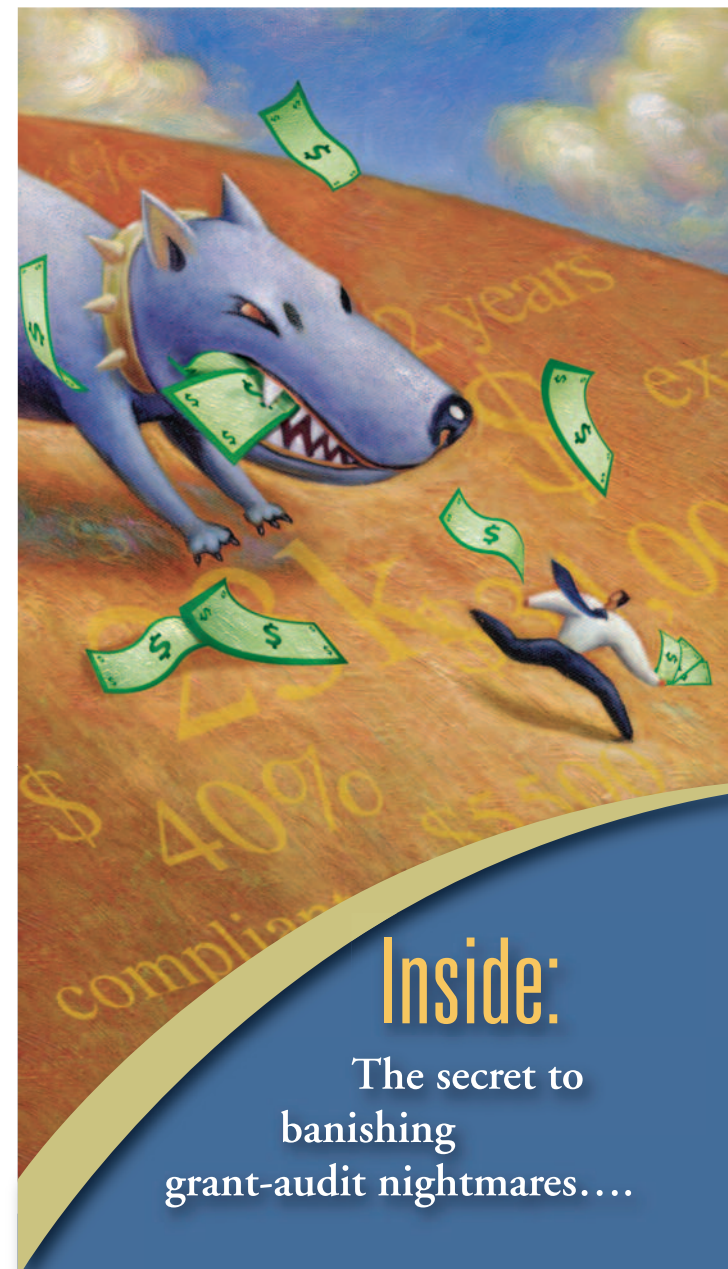
You love to investigate and innovate, not to go cross-eyed tracking expenditures. That's OK because we love to organize, create processes that improve efficiency, and provide reports that help you make better decisions. We do the numbers so you can focus on what you do best.

Put your mind at ease. Call 484-320-8711 for your **FREE, no-obligation** consultation.



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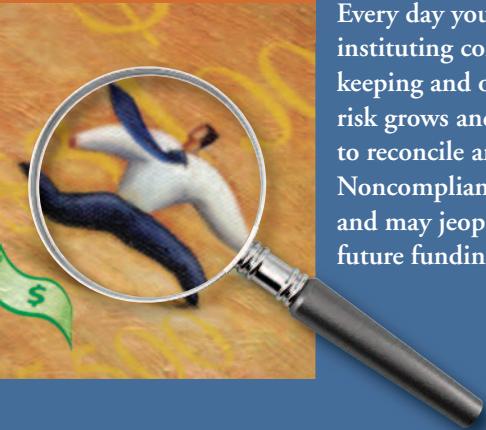


Inside:

The secret to
banishing
grant-audit nightmares....

It's audit time. Are you in compliance?

You need to be compliant day one. No time? Don't understand the rules, regulations and how to slice and dice the numbers? Every day you delay in instituting controls, record keeping and oversight, your risk grows and there's more to reconcile and investigate. Noncompliance is costly and may jeopardize your future funding.



Are you maximizing every dollar?

Being compliant is not enough. You want to manage your grant to get the most out of it.

Could you benefit from help?

If you can't answer a strong "yes" to these questions, you need help:

- Are you tracking fund accounts separately?
- Are you allocating all expenses correctly?
- Can you instantly provide accurate reports on how money has been spent?
- Are you up to date on laws, regulations, policies and procedures?
- Do you have accounting processes and controls?
- Do you know whether you will over spend or under spend your grant?
- Are you meeting deadlines?

Grant-Guardian Service: Relief from Grant-Management Misery

We can be your grant's guardian, caring for all its needs from strategic planning to the nitty-gritty details of bookkeeping. We can:

- Assure your strategic plan is financially feasible and includes mileposts along your path to success.
- Budget and forecast your financial needs.
- Provide ongoing financial statements and ad-hoc analysis to answer your financial questions.
- Structure internal controls, processes and procedures to keep you organized.
- Create regulatory and management reports.
- Update the books.
- Assure you are audit ready at all times!
- Manage tax implications of the grant

We consult for grants from the Department of Defense, the National Institutes of Health and more. We can do it for you too.

"I highly recommend Miles Financial Management to any manager who needs to organize their financial reporting system and decipher what's going on. They are team players and will look out for your success."

—Sue Pine, MandMarblestone Group

Meet the Grant Guardians



In 2003, after her son Miles was born, **Melissa Hawes, CPA**, founded Miles Financial Management. Her skills in taxes, financial analysis, accounting operations, growth policies, procedures, project management and government compliance come from over 15 years in public and private-industry accounting, as well as running her practice. She belongs to the American Institute of Certified Public Accountants and CPA Connect. Melissa is also accredited as a QuickBooks Pro Advisor.

Two decades after earning an MBA in Finance from NYU, **Jo Leung** continues to pursue her passion: making sense of numbers so managers can make informed decisions. Jo developed her financial, entrepreneurial and wealth-management expertise as a Fortune 500 company business-financial manager and an initiator of business ventures. Jo also understands academia. She is an adjunct accounting and business professor and founded a vocational training institute funded by the New Jersey Department of Education. Lastly, she is certified QuickBooks Pro Advisor.

